

Client History

Thank you for taking the time to complete our paperwork. We acknowledge that it will take a bit of time — so sit down, pour yourself a cup of tea, and pull out your favorite pen! The information you provide will help us get to know you and individualize your care. Please complete prior to your first appointment.

Demographics

Your Full Name

Date of Birth

Age

Address

City

State

Zip

Mobile Number

Home Number

Email

Social Security Number

Race/Ethnicity

Primary Language

Marital Status Married Partnered Single Widowed

Emergency Contact Person

Emergency Contact Phone Number

Employer

Type of Work

Work Phone Number

Insurance

Primary Insurance

Billing Address

Phone Number

Policy Number

Group Number

Policy Holder's Name

Date of Birth

Secondary Insurance

Billing Address

Phone Number

Policy Number

Group Number

Policy Holder's Name

Date of Birth

Authorization to provide medical information via:

Phone Number

Email

Signature

What brought you to the birth center?

How did you hear about us Friend Referral Google Other

Social history

Your level of education High School Some College Associate's Degree Bachelor's Degree
 Master's Degree Doctoral Degree

What is your occupation? If you are now staying home with your children, what work did you do previously?

How much do you work? Full Time. Part Time. Days. Nights.

What kind of relationship do you have?

- Long-term relationship with one partner.
 More than one partner in past year.
 No current partner.

How safe do you feel in your home?

- Very safe. No concerns with domestic violence.
 Safe now, but have had concerns with domestic violence in the past.
 I do not feel safe at home.

Have you ever or are you currently feeling abused physically, emotionally, sexually, or financially?

- Never.
 I have felt abused in the past but not currently.
 Yes, I am currently feeling abused.

Activity/rest

How often do you exercise? None Daily 3-5 days/week 1-2 days/week

Do you have any physical limitations? Yes No

What types of exercise do you enjoy?

How hours of sleep do you get per night? 4 5 6 7 8 9 10+

Do you have any trouble sleeping? Yes No

If yes, please elaborate:

Caffeine, alcohol and drugs

How many 8 oz. servings of caffeine do you drink per day? None 1 2 3 4+

What kind? Coffee Tea Soda

How many alcoholic drinks have you had per week over the past 3 months? None 1 2 3 4 5 6+

What kind? Wine Beer Liquor

Has anyone close to you complained about your drinking in the past year? Yes No

Do the drinking habits of anyone in your household worry you? Yes No

Have you ever smoked? Yes Never

If yes, in the past. When did you quit and how much did you smoke?

If yes, currently. How many cigarettes per day?

Do you want to quit? Yes No

Have you ever used the following drugs: Marijuana, Cocaine, LSD, Heroin, Methamphetamines, Ecstasy?

- Never
 In past. What type and how much/how often?
 Currently. What type and how much/how often?
-

Does anyone in your household use drugs? Yes No

If yes, what type and how much/how often?

Do you take prescription pain medications? Yes No

If yes, what type and how much/how often?

Resource/needs assessment

What type of housing do you currently live in? Home Apartment/Condo Trailer

Do you feel it is adequate for your needs? Yes No

Do you receive food program assistance (WIC or food stamps)? Yes No

How often do you use a seatbelt when driving? Always Often Never

Do you have difficulty with reading, seeing, hearing, or following instructions? Yes No

Do you have other needs you need help with? Yes No

If yes, please elaborate:

Nutritional history

Do you follow any special diet? Vegetarian Vegan Gluten Free Paleo No Other

If other, please specify

Do you have any food allergies or intolerances? Yes No

If yes, please specify

How many times do you eat per day? Meals Snacks

How many servings of protein per day? 0 1 2 3 4+

What types of protein? Meat Eggs Beans Tofu Nuts

How many servings per day?

Vegetables: 0 1 2 3 4+

Fruit: 0 1 2 3 4+

Grains: 0 1 2 3 4+

Dairy: 0 1 2 3 4+

Sweets: 0 1 2 3 4+

Liters of Fluids: 0 1 2 3 4 5 6+

Gynecological history

When was your last menstrual period?

Tell us about your typical menstrual pattern

How old were you got your first period?

How regular are your cycles? <28 days 28-30 days >30 days Irregular

Duration of flow? 2-3 days 3-5 days 5-7 days

Amount? Heavy Normal Light

Character? Painless Clots Cramping Other

Do you experience PMS symptoms? Yes No

If yes, describe

Who do you have sex with? Men only Men and Women Women only

Are you satisfied with sex? Yes No

If no, please elaborate

Do you experience any pain with sex? Yes No

When was the date of your last pap? Was it normal? Yes No

If 40 or older, have you had a baseline mammogram? Yes No N/A

Contraception

What birth control have you used in the past? For how long? Were you satisfied with the method?

Oral Contraceptives For how long? Satisfied with method? Yes No

Condoms For how long? Satisfied with method? Yes No

Withdrawal For how long? Satisfied with method? Yes No

Natural Family Planning For how long? Satisfied with method? Yes No

ParaGard For how long? Satisfied with method? Yes No

Mirena/Skyla/Kylee For how long? Satisfied with method? Yes No

Diaphragm/Cervical Cap For how long? Satisfied with method? Yes No

DepoProvera For how long? Satisfied with method? Yes No

NuvaRing For how long? Satisfied with method? Yes No

Nexplanon/Implanon For how long? Satisfied with method? Yes No

Vasectomy For how long? Satisfied with method? Yes No

N/A: Same Sex Relationship

Pregnancy history

Total Pregnancies (including current): Full Term Births: Preterm Births:

Twin/Multiple Births: Ectopic Pregnancies: Miscarriages:

Therapeutic or Induced Abortions: Living Children:

List All Pregnancies from first to last, including miscarriages or abortions:

Date	# Weeks	Type of Birth	Gender	Hours of Labor	Weight	Place of Birth	Pain Management	Child's Name

Gynecologic disorders

Note the date(s) that you had any of the following.

- | | |
|--|---|
| <input type="checkbox"/> I Have No History of Gynecological Problems | <input type="checkbox"/> Gonorrhea or Chlamydia |
| <input type="checkbox"/> Abnormal Mammogram | <input type="checkbox"/> Infertility |
| <input type="checkbox"/> Abnormal Paps | <input type="checkbox"/> Ovarian Cysts |
| <input type="checkbox"/> Cryo / LEEP / Conization of the Cervix | <input type="checkbox"/> Pelvic Inflammatory Disease |
| <input type="checkbox"/> Endometriosis | <input type="checkbox"/> Trichomoniasis or Syphilis |
| <input type="checkbox"/> Fibroids | <input type="checkbox"/> Uterine Abnormalitis |
| <input type="checkbox"/> Genital Warts | <input type="checkbox"/> Vaginal Infections: Yeast, Bacterial Vaginosis |
| <input type="checkbox"/> Genital Herpes | <input type="checkbox"/> Other |

Allergies

Please list any allergies you have (medications, iodine, shellfish, tape, and seasonal allergies) and the reaction.

- I Have No Known Drug Allergies
-
-

Medical history

Height _____ Weight _____

Date of last Tetanus/Diphtheria/Pertussis (TDAP) booster: _____

Date of last Flu shot: _____

When was your last visit to the dentist? _____

Personal history

Please indicate dates of applicable items.

- | | |
|---|--|
| <input type="checkbox"/> I Have No Personal History of Medical Problems | <input type="checkbox"/> High Blood Pressure: Chronic or in Pregnancy |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Intestinal Disease: Crohns, IBS |
| <input type="checkbox"/> Anxiety/Depression/Mental Illness | <input type="checkbox"/> Kidney or Bladder Infections |
| <input type="checkbox"/> Postpartum Anxiety/Depression | <input type="checkbox"/> Liver Disease: Hepatitis |
| <input type="checkbox"/> Autoimmune Disorders: Lupus, MS | <input type="checkbox"/> Lung Disease: Asthma, Tuberculosis, Pneumonia |
| <input type="checkbox"/> Bleeding Disorders | <input type="checkbox"/> Periodontal Disease |
| <input type="checkbox"/> Blood Clots | <input type="checkbox"/> Rh negative blood type |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Diabetes: Type 1, 2, or Gestational | <input type="checkbox"/> Thyroid Dysfunction |
| <input type="checkbox"/> Eating Disorder: Anorexia, Bulimia | <input type="checkbox"/> Varicose Veins |
| <input type="checkbox"/> Headaches/Migraines | <input type="checkbox"/> Other |
| <input type="checkbox"/> Heart Disease | |

Supplements or herbs

Please list all supplements/herbs you are taking, brand and dosage.

- I am not taking any supplements or herbs
-
-
-
-

Medications

Please list all medications / dosage / reason and for how long you have been taking.

I am not taking any medications

Hospitalization and surgical history

List all past hospitalizations/surgeries other than childbirth: Dates, Reason, Complications

I have not had any past hospitalizations or surgeries

Have you ever had any complications with anesthesia? Yes No

If yes, please list.

Have you ever received a blood transfusion? Yes No

If yes, when and why?

In the event of an emergency would you accept blood products? Yes No

Do you have an Advanced Directive on file? Yes No

Do you have a Power of Attorney on file? Yes No

Family medical history

Mother: Living. How is her health?

Deceased. Age and cause of death

Father: Living. How is his health?

Deceased. Age and cause of death

Number of sisters living How is their health?

Number of sisters deceased Age(s) and cause of death

Number of brothers living How is their health?

Number of brothers deceased Age(s) and cause of death

Does anyone in your family have a history of the following? List relation.

No Family History of Medical Problems

Cancer

Anxiety/Depression/Mental Illness

Diabetes

Heart Disease

High Blood Pressure

Hepatitis/ Liver Disease

Kidney Disease

Thyroid Disease

Other

Hereditary breast and ovarian cancer screen.

- Yes No You or a family member (mother or fathers side) were diagnosed with breast cancer at age 50 or younger.
- Yes No You or a family member were diagnosed with ovarian cancer at any age.
- Yes No Male family member with breast cancer at any age.
- Yes No Ashkenazi Jewish ancestry and a personal or family history of breast or ovarian cancer at any age.
- Yes No There are two breast cancers in the same person or two family members with breast cancer on the same side of the family, one under age 50.
- Yes No Family member was diagnosed with triple negative breast cancer at any age.
- Yes No There is a pancreatic cancer and a breast or ovarian cancer in the same person or on the same side of the family at any age.
- Yes No There are three family members with breast cancer in the same side of the family.
- Yes No You have a previously identified BRCA1 or BRCA2 mutation in your family.

Current health concerns. Review of systems.

Consider how you are feeling TODAY. If you are not experiencing any of the symptoms below, please initial the negative box.

General:

- Negative = no recent change in health or weight, fever, headaches, fatigue, weakness.

Head, eyes, ears, nose, and throat:

- Negative = no vision changes, hearing loss, allergies, nosebleeds, sore throat.

Breast:

- Negative = no breast lump or pain, tenderness, nipple discharge.

Cardiac:

- Negative = no chest pain, palpitations, varicose veins.

Respiratory:

- Negative = Denies chronic cough, coughing up blood, shortness of breath.

Gastrointestinal:

- Negative = Denies heartburn, nausea/vomiting, constipation, abdominal or pelvic pain.

Genitourinary:

- Negative = Denies painful urination, vaginal bleeding or discharge, painful sex.

Musculoskeletal:

- Negative = Denies joint swelling, muscle pain, leg pain or cramping, swelling, back pain.

Integumentary:

- Negative = Denies skin rash or itching, dry skin, moles, change in skin color.

Neurological:

- Negative = Denies dizziness, light headed, seizures, numbness, paralysis, vision changes.

Psychiatric:

- Negative = Denies anxiety, depression, memory loss, difficulty sleeping.

Endocrine:

- Negative = Denies excess thirst or urination, heat or cold intolerance.

Hematologic/ Lymphatic:

- Negative = Denies bleeding or bruising tendency, anemia, enlarged glands.

Primary care and alternative therapies

Who is your primary care physician?

Phone Number

When was your last physical exam?

Who is your children's pediatrician? N/A or

Acupuncturist

Chiropractor

Massage Therapist

Physical Therapist

Psychotherapist

Other Practitioner

Signature

My signature confirms that the information provided is correct as far as I know.

Signature:

Date

Thank you for taking the time to share with us your history.

For office staff only

Client History Reviewed by:

Date

Release of Records completed for: